
IRA CHECKBOOK
PERSPECTIVE
Do you have the BIG picture?
Let us show you a new vantage point.
Our experienced staff will guide you
through the steps to becoming
financially empowered.
Your retirement is your future. Invest in
what you know. Access your IRA funds at
your local bank with an IRAcheckbook Plan.
Take Control Today!
1-800-530-8522
www.IRAcheckbook.com

What an IRAcheckbook Plan Can Do for You:

Real Estate Investment

Use your **IRAcheckbook Plan** to invest in real estate. Leading financial advisors say "Buying and selling real estate within a self-directed IRA means that all the gains made are tax-deferred or tax-free as the money is growing. It also allows you to use cash and avoid debt to invest in real estate."

Stocks, Bonds and Mutual Funds

Invest in your favorite stocks, bonds and mutual funds tax-free. You work within your self-directed IRA without the hassle of contacting a financial planner to coordinate the transfer of funds. Your custodian is passive so you can remain active.

Private Money Lending

Earn interest on loans you make to others. Set your own terms and conditions. Grow your retirement fully collateralized and minimize risk.

Gold, Silver and Precious Metals

Fortify your financial portfolio against a declining dollar. In uncertain financial times, you can have peace of mind when considering retirement savings.

Other Investments

Have the funds for tax liens, businesses, intellectual property and many other investment opportunities. Take advantage of all the other investment options for growing your retirement account.

Establishing Your IRAcheckbook Plan

We provide an IRS-compliant & custodian approved agreement.

We file the Articles of Organization for your State.

We obtain and register a Federal Tax ID Number.

We create a document binder tailored to your plan.

We assist with the bank account setup and the secure, initial funding of your **IRAcheckbook** Plan.

In just 2 to 3 weeks, your retirement funds will be securely deposited into your FDIC-insured bank account. We do all the work and take the financial mystery out of the process. It is our goal to enable you to become your own "Wealth Advocate" by taking control of your investments, your future. We are available to answer all your questions.

Call Us Today to Get Started!

HOLD FAST ASSET PROTECTION
1643 Savannah Hwy, Suite 282
Charleston, SC 29407

Toll free: 800-530-8522
Office: 843-410-0187
Fax: 843-408-0096
www.IRAcheckbook.com